

CLIENT INFORMATION FORM

I look forward to helping you move in the direction that you want in your life. Please take a few minutes to fill out this form and try your best to complete all areas. The information will help me to better understand your situation and top find potential solutions to help you get your life back on track. Please note - the information is confidential, and will not be released to anyone without your written permission.

Personal Information

Name: _____ Date of Birth: _____ Age: ____ Insurance Company: _____

Street Address: _____ City/State: _____ Zip Code: _____

Sex: Female Male Other Faith, Religion or Spiritual practices (if any): _____

Email Address: _____ Is it OK to email you? Yes No

Cell Phone _____ Is it okay to leave a message? Yes No Okay to call? Yes No

Is it okay to text regarding appointments and non-clinical information? Yes No

Work Phone _____ Is it okay to leave a message? Yes No Okay to call? Yes No

Home Phone _____ Is it okay to leave a message? Yes No Okay to call? Yes No

Is it OK to call, text or send you an e-mail after you complete counseling to follow up with you? Yes No

Highest Level of Education or Training: _____ Employer & Job Title: _____

Emergency Contact & Phone: _____ Relationship to you: _____

Social / Family Information

Which best describes you? Choose all that apply: Never Married Married Separated Divorced

Widowed Engaged Living Together Same-Sex Partner Girlfriend or Boyfriend?

Name of current spouse, partner, etc.: _____ How long? _____

On a scale of 1 to 10, with 10 being best, rate your satisfaction with your current relationship now? _____

Do you have children? If so, please provide names and ages: _____

Medical and Mental Health History / Information

Primary Care Physician’s Name and Phone: _____ Last seen on _____

Have you discussed the issues that you are bringing to counseling with your physician? Yes No

What medical conditions are you being treated for currently? _____

Past medical conditions or hospitalizations? _____

Are you currently taking prescription, over-the-counter or herbal medication? Yes No; If Yes, Medication name/dose: _____

Are you or have you ever seen a counselor, therapist, psychologist or psychiatrist? If so, who and when? _____

What was the focus of treatment? _____ Was it helpful? Yes No

Describe any physical, educational or emotional problems that you have had in your life? _____

What are the issues for which you are currently seeking counseling? Please be as specific as possible.

1. _____ 3. _____
2. _____ 4. _____

History

Is there any family history of mental health issues or substance abuse? If so, please who & what kind of issue/problem:

Please make a note about any personal history of emotional, physical abuse or any unwanted sexual touch that you think happened to you as a child. _____

Describe any small or large trauma that you have experienced at any point in your life. Include any kind of "bad thing" that has happened to you or that you have witnessed, that you believe had a negative influence on your life:

Has a family member or close friend ever committed or attempted suicide? Yes No (who) _____

Have you been having any thoughts of harming yourself or others? Yes No Self Other(s) History?

Describe any current or past legal problems. _____

Alcohol / Substance Use: How often do you have a drink containing alcohol?
 Never 1/month or less 2-4/month 2-4/week more than 4/week daily

Do you use marijuana No Yes; If yes, what do you use? Does it help? _____

Referral Source

How did you learn about Dr. Evans? (Please check one or more and provide info as indicated):

- Insurance Co. Physician Advertising (where?) _____ Psychology Today Listing - internet
 willamevanscounseling.com Friend _____ Other _____

Printed Name _____ Signature _____ Date _____

Thanks so much for completing this form and make sure to bring it to your first appointment!